

Code AMD
Company name AMD Group Mining and Investment Joint Stock Company
Date 01/24/2018
Subject Corrects the resolution on the distribution of unsold shares

Content:

AMD Group Mining and Investment Joint Stock Company corrects the resolution dated January 19, 2018 regarding the distribution of unsold shares in the stock issue as follows:

1. Approving the result of stock issue:
 - Number of shares registered to sell: 101,756,788 shares
 - Number of shares sold: 29,426,480 shares
 - Number of shares unsold: 72,330,308 shares
2. Approving to distribute 69,200,000 unsold shares to the following investors as follows:

| No. | Investor | Number of shares to be distributed |
|-----|---|------------------------------------|
| 1 | ACO Investment and Development Co., Ltd. | 6,000,000 |
| 2 | SCO Investment and Trading Joint Stock Company | 6,400,000 |
| 3 | Toan Cau Industrial Park Co., Ltd. | 6,150,000 |
| 4 | FLC Golf & Resort Joint Stock Company | 6,130,000 |
| 5 | Fujikaen Vietnam Investment Joint Stock Company | 6,000,000 |
| 6 | Artex Securities Corporation | 3,000,000 |
| 7 | IMR Investment and Development Co., Ltd. | 6,400,000 |
| 8 | DAMEXCO Investment Trading and Import Export Co., Ltd. | 6,400,000 |
| 9 | Phuong Dong Investment and Construction Co., Ltd. | 6,200,000 |
| 10 | Newland Holdings Vietnam Co., Ltd. | 5,900,000 |
| 11 | SIP Agricultural Machinery and Self-Decomposing Packaging Co., Ltd. | 6,070,000 |
| 12 | ITH Agricultural Products Processing and Distributing Co., Ltd. | 4,550,000 |
| | Total | 69,200,000 |

- Distribution price: 10,000 dongs/share
- Restriction period: 01 year
- Payment time: by 17:00 January 19, 2018.